

WCCA Spring Conference

March 13, 2024

About Me

- Craig Dantoin, Project Manager
 - 7 years with TTech
- Formerly, worked in County Zoning
 - Burnett & St. Croix Counties
- UWSP Alum
- Live in Wausau, married w/ 2 children

Today's Agenda

- Products offerings
- Migrating historical info
- Types of integration
- Customer Support
- Questions

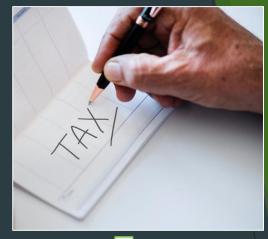
Product Offerings



<u>Parcel</u> <u>Management</u>



<u>Permit</u> <u>Management</u>



<u>Tax</u> <u>Receipting</u>

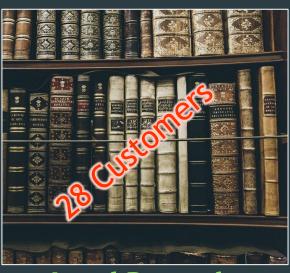


<u>Land</u> <u>Conservation</u>

Ascent Suite



Muni's & Banks



Land Records



Land Conservation



Permit Management



Ascent Managed
Services

Ascent Permit Management (APM)

- Sanitary Permits
- Land Use Permits
- Addressing Permits
- Stormwater Permits
- Non-Metallic Mine Permits

APM - All programs

- Real-time parcel data
- Assisted updating when parcel becomes inactive
- Links to document imaging (permits & property)
- Tracking of violations (permit & property)
- Unlimited ad-hoc notes
- Web-based software Accessible anywhere with internet
- Numerous reports

APM - Sanitary

- State & County permits
- Auto-numbering of permit numbers
- Remittance reports for State
- Customizable system types, components, etc.
- Pumping cards & system tracking with one-click
- Maintenance reporting online by pumpers/maintainers
 - Customizable questions which can generate automated alerts
- Public access to issued permits & maintenance
- Online submission of sanitary permits by plumber
- Land Use Permits
- Addressing Permits
- Stormwater Permits

APM - Land Use

- □ Sanitary Permits
- Land use, Conditional use, Variance/waiver, Rezone
- Auto-numbering of permit number
- Completely customizable types of "projects"
 - Auto-permit conditions to be applied when permit created
 - Unlimited number of projects for each permit
- Hearing information (CUP/Variances)
- Public access to issued permits

- Addressing Permits
- Stormwater Permits

APM - Addressing

- □ Sanitary Permits
- □ Land Use Permits
- Site Address Assigning/Permitting
- Issue new site address permit or assign addresses
- Document location of new site address
 - Distance & direction from known points (intersections, driveways, etc.)
- Track permit conditions, fees, notes, etc.
- Public access to issued permits

Stormwater Permits

APM - Stormwater

- □ Sanitary Permits
- □ Land Use Permits
- □ Addressing Permits
- Stormwater, Erosion control, Conditional Approvals
- Customizable types of stormwater practices
 - Unlimited number can be associated to each permit
- Tracking of ongoing maintenance required (recorded doc.)
- Future or completed inspection/follow-up necessary
- Tracking financial assurance for project
 - □ Type of financial assurance (FA) & expiration date
 - Amount of FA required vs. current FA County holds
 - Reporting by FA types & expiration
- Public access to issued permits

APM - Non-Metallic Mining

- Sanitary Permits
- □ Land Use Permits
- Addressing Permits
- □ Stormwater
- Associate NMM permits by operator, landowner, contractors
- □ Financial assurance held vs. required (renewals & expiration)
 - Including lender details
- Tracking annual fees & operator certifications
- Site inspection details from each site visit
- Complaints & violations

Migrating Historical Data

- What is a data migration?
 - Translating data from old to new program



Migrating Historical Data

Data is not "apples to apples" in different programs
 Some things are "out of place"



Migrating Historical Data

- Two popular ways data is migrated:
 - Vendor gathers data from County & manipulates it to fit into the new software
 - Slightly higher cost, better results (most cases), faster & easier for vendor
 - County prepares data (using file specifications) for it to be added into new software
 - Cost effective, can have mixed results or extended timelines for project (depending on I.T./contractor)

Key Points to Migrating Data

- Learning how & why you use existing program the way you do
 - Having book without being able to read
- Develop "rules" to migrate info repeatably
 - Conv + Seepage Bed + Trench + NPIG + Chambers
- Using "rules" complete migration takes 15-20 mins
 - Make changes until everyone is happy (go-live)
 - No downtime when going live

APM - 3rd Party Integration

- Parcel Data Source
 - ALRS (two way) or other vendors
- Document Imaging (scanned images)
- Payment Processor (online payments)
- GIS Data
 - Zoning districts, overlay districts, density development, etc.
- External applications to APM

Customer Support

- Dedicated staff, located in WI
- Support ticket & knowledgebase (documentation)
 - Average response time ~15-20 mins
- Community support & outreach
 - Volunteering at local charities
 - Donations each month to staff's chosen charity
 - Sponsoring local events, awards, scholarships important to staff & customers

Other Related TTech Programs

- Best Management Practices
 - Applicability in situations where complicated practices or grants are involved with project
- Farmland Preservation
- Nutrient Management Plan
- Farm Evaluation

Questions?